Probate Notes for September 25. 2020

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

NOTICE: Effective May 4, 2020, all court appearances are by Zoom or Conference call. Yolo Superior Court Virtual Courtroom and conference call information is posted on the Yolo Court's Website at www.yolo.courts.ca.gov.

Please Note: The following probate matters will be heard at 9:00 a.m. in Department Ten.

CASE: Conservatorship of Glover Case No. CVPC 19-54

On the Court's own motion, the matter is **CONTINUED** to Friday, October 9, 2020, at 9:00 a.m. in Department 10 for completion of the court investigator's report.

CASE: Estate of Lewis
Case No. CVPB 19-246

It is recommended to approve the report of administrator on waiver of accounting, and to grant the petitions for allowance of statutory compensation to the personal representative and attorney for the personal representative for ordinary services, and for final distribution and settlement of the estate. (Prob. Code, § 11600 et seq.)

Parties are **DIRECTED TO APPEAR.**

Please Note: The following probate matters will be heard at 9:00 a.m. in Department Nine.

CASE: Limited Conservatorship of Burger Case No. CVPC 16-171

It is recommended to confirm transfer of the conservatorship to Alaska and to terminate the conservatorship in California. (Prob. Code, § 2001, subd. (g)(1) and (2).)

Parties are **DIRECTED TO APPEAR**.

CASE: Conservatorship of Daley Case No. CVPC 20-129

It is recommended to grant the petition for appointment of probate conservator of the person and estate. (Prob. Code, § 1820 et seq.)

It is recommended to set an annual review for Friday, September 24, 2021.

It is recommended to order reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR**.

CASE: LPS Conservatorship of Hendrickson Case No. CVPB 77-17149

It is recommended to approve the verified thirteenth account and report of conservator and to grant the petition for reappointment of conservator. (Welf. & Inst. Code, § 5350 et seq.)

Parties are **DIRECTED TO APPEAR**.

CASE: Limited Conservatorship of Kiefer Case No. CVPC 19-173

It is recommended to approve the court investigator's report for continuation of the conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set a biennial review for Friday, September 23, 2022.

It is recommended to waive reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR**.

CASE: Conservatorship of Lagoudaki Case No. CVPC 17-138

The Court notes the following deficiency: Proof that the *Notice of Hearing* (form GC-020) has been served on the Office of the Veterans Administration has not been filed with the Court. (Prob. Code, § 1461.5.)

Parties are **DIRECTED TO APPEAR**.

CASE: Limited Conservatorship of Orris Case No. CVPC 13-141

It is recommended to approve the court investigator's report for continuation of the conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set a biennial review for Friday, August 26, 2022.

It is recommended to order reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR**.

CASE: LPS Conservatorship of Peters Case No. LPSQ 19-64

It is recommended to approve the verified first account and report of conservator and to grant the petition for reappointment of conservator. (Welf. & Inst. Code, § 5350 et seq.)

Parties are **DIRECTED TO APPEAR**.

CASE: Conservatorship of Williams
Case No. CVPC 13-140

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, October 9, 2018.

It is recommended to approve the verified fourth and final account and report of the conservator and to grant the petition for discharge upon the filing of a final declaration with the Court showing that the remaining estate assets, if any, have been properly delivered. (Prob. Code, §§ 2620 et seq., 2467.)

Parties are **DIRECTED TO APPEAR**.

CASE: Conservatorship of Zaragoza Case No. CVPC 15-133

It is recommended to approve the court investigator's report for continuation of the conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set a biennial review for Friday, September 23, 2022.

It is recommended to order reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR**.